

Register of interests

FORM 1 - Councillors, councillor advisors, CEOs and senior executive employees Local Government Act 2009

Use this form to complete a register of interests for yourself for the first time. For detailed information about how to complete this form, refer to the [Registers of interests notes](#) available at www.dlgrma.qld.gov.au.

For your related persons, complete a separate Form 2 - Related person register of interests for EACH persons.

Susan Kate Kelly

Name

Councillor

Goondiwindi Regional Council

Position

Council

I certify that this register of my interests is correct and up to date.

Signature

Date

You must sign this form, initial each page and submit to the CEO (or Mayor if you are the CEO).

If you fail to correctly submit or update your register of interests as required you may be guilty of misconduct or an integrity offence and may face significant penalties. When completing this form, refer to the Registers of interests notes, [Local Government Act 2009/Local Government Regulation 2012](#) and [City of Brisbane Act 2010/City of Brisbane Regulation 2012](#). If you are unsure of your obligations it is strongly recommended that you seek independent legal advice.

If you do not have any interests in a section, write NIL.

Form 1 - OCTOBER 2020 - Susan Kate Kelly

Initial: SK

Shares in corporations (not including private companies)

List here all corporations in which you own shares.

Name of corporation
Coles Group
Wesfarmers
NAB
Argo

Shares in privately owned companies

List here all private proprietary companies (Pty Ltd) in which you own shares, and any subsidiary companies and any other investments of those companies.

Name of company	Nature of company's activities	Company's and subsidiaries' investments and interests in property
Goondiwindi Co-operative Society Ltd	Supermarket business	Member and shareholder of the supermarket in Goondiwindi
TK Farming Co Pty Ltd	Trustee company	Nil

Positions as executive officer of a corporation

List here positions you hold as an executive officer of a corporation, including for any corporations you have listed under Shares in corporations and Shares in privately owned companies.

Name of corporation	Nature of corporation's activities	Nature of person's role
Nil		

Beneficial interest in a trusts or nominee corporations

List here any beneficial interest in a trust or nominee corporation:

Name of trust or corporation (or description of trust)	Nature of activities	Nature of your interest
The Kelly Family Trust	Investment activities (Main Beach unit, Tim Kelly Property Pty Ltd, shares, managed funds - see annexure)	Beneficiary, shareholder of TK Farming Co Pty Ltd

Self-managed superannuation funds

List here self-managed superannuation funds you are a trustee of (or corporations you are a director of if they are trustees of a self-managed superannuation fund).

Name or description of fund	Nature of fund's activities	Investments or other interests in property held
Nil		

Trustee of family or business trusts

List here family or business trusts where you are a trustee.

Name or description of trust	Nature of trust's activities	Name of each beneficiary or class of beneficiary
Nil		

Partnerships or joint ventures

List here all business partnerships or joint ventures in which you have an interest.

Name or description	Nature of the activities	Nature of interest (e.g. owner)	Investments or interests in property
Nil			

Land (including houses, rentals and other properties)

List here any land or properties you own or have an interest in that are not identified elsewhere on the form.

Suburb or locality of land	Approximate size	Purpose for which land is used	Nature of interest (e.g. owned, leased, rented)
Goondiwindi	6459m2	Residential dwelling	Owner and occupier
Main Beach	150m2	Investment	Rented unit



Liabilities more than \$10,000 (excluding department store and credit card accounts)

List here any debts or liabilities you, your trusts or your private companies have of more than \$10,000:

Type of liability	Name of bank or creditor
Personal loan used for investment property	ANZ
Toyota Hilux vehicle lease	Toyota

Debentures and similar investments

List here any debentures, bonds and similar investments you hold.

Name of corporation the investment is in	Nature of corporation's business	Nature of investment
AIA	Insurance	Death, total & permanent disablement
AIA	Insurance	Trauma, critical illness
QSuper	Insurance	Income protection
Netwealth	Superannuation	Superannuation
Q Super	Superannuation	Superannuation

Savings and investment accounts held with financial institutions

List here all savings or investment accounts you hold with a bank or other financial institution.

Name of bank or institution	Type of account
ANZ	Access Advantage account
ANZ	Online saver account
ANZ	Online saver
ANZ	Progress saver (jointly held with son Tom Kelly)
ANZ	Access advantage account (Jointly held with son William Kelly)
ANZ	Business premium saver account (Tim Kelly Property)
ANZ	Election campaign account
ANZ	Credit card
Netwealth	Cash Account
CBA	Accelerator Cash Account (joint account with son Tom Kelly)
CBA	Accelerator Cash Account (joints account with son William Kelly)

Gifts valued at \$500 or more, or multiple gifts totalling \$500 or more.

List here all gifts from donors valued at \$500 or more, or where multiple smaller gifts total \$500 or more, which you have received during your current and immediate previous term as a councillor (or your current and immediate previous contract period for CEOs, senior executive employees and councillor advisors).

Name of donor	Description of the gifts
Nil	

Sponsored travel or accommodation benefits

List here all sponsored travel or accommodation you have received.

Name of person or source who contributed to your travel or accommodation	Nature and purpose of the benefit received
Nil	

Memberships of political parties, and trade or professional organisations

List here any memberships of political parties and trade or professional organisations.

Name of organisation
Qld College of Teachers
Qld Teachers Union
NSW Education Standards Authority
Goondiwindi Chamber of Commerce member (Tim Kelly Property)

Positions as executive officer of an organisation

List here any organisations, bodies or associations where you are an office holder.

Name of organisation
Nil

Donations made to other people or organisations valued at \$500 or more, or multiple donations totalling \$500 or more

List here any donations valued at \$500 or more that you have made to other people or organisations on or after 12 October 2020, including where multiple smaller donations made to one person or organisation on or after 12 October 2020 reach a total of \$500 or more.

Person or organisation
Nil

Other assets over \$5000

List here any other assets over \$5000 you own or have an interest in.

Details of other assets
Toyota Prado
Toyota Hilux
Lewis Supreme ski boat
Tandem trailer

Other sources of income of \$500 or more per year

List here any other sources of income you, your trusts or private companies receive of \$500 or more per year.

Source of income
The Kelly Family Trust
Councillor remuneration (Goondiwindi Regional Council)
Casual teaching



Other interests that appear to raise or could potentially raise a conflict between your interest and the public interest
List any interests that you are aware of that could appear to raise a conflict of interest but do not fit into other categories on the register of interests forms.

Other interests
Goondiwindi P&A Society member
Aspects Art Show chief steward
Silo Inc - Executive committee and financial member
President - The Southport School Boarder Parent Support Group
Volunteer - Goondiwindi Visitor Information Centre
Attended LNP election night event 31/10/20



Portfolio Listing as at 10/11/2020
Assets (excluding Cash)

The Kelly Family Trust

Bennelong Market Neutral Fund
JPMorgan Global Macro Opportunities Fund
L1 Long Short Fund Limited
Monash Absolute Investment Fund - Class A
NB Global Corporate Income Trust
Regal Investment Fund
AGL Energy Limited
Airlie Australian Share Fund
Amcor PLC CDI
Australia and New Zealand Banking Group Ltd
Bennelong Emerging Companies Fund
Bennelong ex-20 Australian Equities Fund
BHP Group Limited
Commonwealth Bank of Australia
Computershare Ltd
Crown Resorts Limited
CSL Limited
Firetrail Australian High Conviction Fund Class A
Hyperion Australian Growth Companies Fund
Lennox Australian Small Companies Fund
National Australia Bank Ltd
Netwealth Group Limited
QBE Insurance Group Ltd
Ramsay Health Care Ltd
Santos Limited
Spheria Australian Microcap Fund
Sydney Airports
Telstra Corporation Limited
The Montgomery Fund
The Star Entertainment Group Limited
VGI Partners Limited
Wesfarmers Limited
Westpac Banking Corporation
Woodside Petroleum Ltd
Woolworths Group Limited
Ardea Real Outcome Fund
CBA PERLS XI Capital Notes 26/04/2026
Janus Henderson Tactical Income Fund
Kapstream Absolute Return Income Fund
Macquarie Income Opportunities Fund
NAB Capital Notes 2 08/07/2024
Perpetual W/S Diversified Income Fund
PM Capital Enhanced Yield Fund
Antipodes Global Fund
Capital Group New Perspective Fund (AU)

Hearts and Minds Investments Limited
iShares Europe ETF
Magellan Global Trust
Platinum International Fund - Class C
PM Capital Global Companies Fund
VGI Partners Global Investments Limited
Bentham Global Income Fund
L1 Capital UK Residential Property Fund III

Susan Kelly - Netwealth Super

L1 Long Short Fund Limited
Allan Gray Australia Equity Fund
Magellan Financial Group Ltd
News Corporation Class B Voting Common Stock CDI
VanEck Vectors Australian Equal Weight ETF
Artesian Corporate Bond Fund - Class A
Orbis Global Equity Fund - Retail Class

Timothy Kelly - Netwealth Super

Fortescue Metals Group Ltd
VanEck Vectors Australian Equal Weight ETF
Aoris International Fund (Hedged) - Class D
Baillie Gifford Long Term Global Growth Class A
Hyperion Global Companies Fund - Class B
VGI Partners Asian Investments Limited